# 2019年2月期第2四半期
# 決算補足資料

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　なお、本資料中の数字は百万円未満を切り捨て表示しています。

2018年10月10日

久光製薬株式会社
（証券コード：4530）

## 貸借対照表（連結）

| (単位：百万円) | 2015.05 Q1 | 2015.08 Q2 | 2015.11 Q3 | 2016.02 Q4 | 2016.05 Q1 | 2016.08 Q2 | 2016.11 Q3 | 2017.02 Q4 | 2017.05 Q1 | 2017.08 Q2 | 2017.11 Q3 | 2018.02 Q4 | 2018.05 Q1 | 2018.08 Q2 | 構成比 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 流動資産 | 163,978 | 173,516 | 171,268 | 171,760 | 168,699 | 171,805 | 167,285 | 172,097 | 174,302 | 183,030 | 187,948 | 190,065 | 184,021 | 195,434 | 64.1% |
| 現金・預金 | 72,045 | 79,941 | 73,824 | 81,584 | 79,658 | 87,090 | 76,558 | 80,280 | 84,939 | 87,563 | 90,453 | 117,189 | 110,016 | 116,896 | |
| 受取手形および売掛金 | 43,152 | 41,598 | 39,386 | 37,638 | 36,804 | 33,755 | 33,618 | 36,087 | 32,621 | 34,707 | 34,250 | 35,185 | 35,122 | 35,940 | |
| 有価証券 | 25,124 | 25,887 | 30,423 | 30,895 | 27,841 | 25,451 | 28,169 | 32,767 | 31,774 | 35,374 | 35,512 | 14,759 | 13,981 | 15,828 | |
| 棚卸資産 | 16,314 | 16,666 | 16,382 | 15,917 | 16,852 | 16,129 | 16,654 | 17,688 | 17,379 | 16,523 | 17,400 | 16,972 | 17,323 | 16,924 | |
| 繰延税金資産 | 3,179 | 2,889 | 2,949 | 4,293 | 3,778 | 3,454 | 3,400 | 2,960 | 2,858 | 2,926 | 3,021 | 3,840 | 4,003 | 3,881 | |
| その他の流動資産 | 4,457 | 6,817 | 8,579 | 1,714 | 4,053 | 6,205 | 9,176 | 2,628 | 4,996 | 6,201 | 7,557 | 2,359 | 3,824 | 6,220 | |
| 貸倒引当金 | −295 | −284 | −279 | −283 | −290 | −282 | −293 | −315 | −267 | −266 | −248 | −239 | −249 | −258 | |
| 固定資産 | 121,118 | 120,780 | 121,384 | 113,194 | 114,135 | 104,350 | 104,984 | 106,722 | 105,969 | 106,357 | 110,810 | 109,847 | 109,505 | 109,424 | 35.9% |
| 有形固定資産 | 44,195 | 44,593 | 44,129 | 43,851 | 43,464 | 42,376 | 42,063 | 43,031 | 41,989 | 41,755 | 41,510 | 40,064 | 39,134 | 39,666 | |
| 建物・構築物 | 17,883 | 17,621 | 17,533 | 18,122 | 17,561 | 17,132 | 16,813 | 16,979 | 16,527 | 16,455 | 16,195 | 15,955 | 15,422 | 15,194 | |
| 機械装置・運搬具 | 6,908 | 7,142 | 7,312 | 7,213 | 7,022 | 6,706 | 6,641 | 8,178 | 7,651 | 7,201 | 6,854 | 6,869 | 7,141 | 7,046 | |
| 工具・器具・備品 | 2,131 | 2,246 | 2,159 | 2,080 | 1,983 | 2,021 | 1,995 | 1,972 | 1,893 | 1,983 | 1,922 | 1,909 | 1,844 | 1,795 | |
| 土地 | 12,819 | 12,850 | 12,797 | 13,015 | 12,928 | 12,875 | 12,856 | 13,138 | 13,091 | 13,085 | 13,096 | 12,628 | 12,497 | 12,535 | |
| 建設仮勘定 | 4,380 | 4,670 | 4,273 | 3,361 | 3,919 | 3,596 | 3,719 | 2,718 | 2,720 | 2,933 | 3,352 | 2,619 | 2,155 | 3,027 | |
| リース資産 | 71 | 62 | 54 | 58 | 49 | 43 | 37 | 42 | 105 | 96 | 88 | 81 | 73 | 66 | |
| 無形固定資産 | 15,434 | 14,675 | 13,554 | 12,522 | 11,028 | 9,610 | 8,461 | 5,973 | 5,399 | 4,987 | 4,523 | 4,100 | 3,526 | 3,213 | |
| 投資その他の資産 | 61,487 | 61,512 | 63,700 | 56,820 | 59,643 | 52,363 | 54,459 | 57,718 | 58,579 | 59,614 | 64,775 | 65,683 | 66,844 | 66,544 | |
| 投資有価証券 | 51,719 | 51,055 | 53,179 | 48,234 | 51,628 | 44,481 | 48,091 | 49,989 | 50,793 | 51,623 | 56,895 | 57,169 | 58,086 | 57,619 | |
| 長期貸付金 | 57 | 52 | 51 | 47 | 46 | 45 | 42 | 40 | 37 | 36 | 35 | 34 | 30 | 29 | |
| 繰延税金資産 | 1,664 | 1,742 | 1,857 | 2,056 | 1,790 | 1,690 | 215 | 512 | 628 | 675 | 649 | 353 | 344 | 396 | |
| その他 | 8,262 | 8,878 | 8,830 | 6,697 | 6,394 | 6,363 | 6,327 | 7,392 | 7,336 | 7,495 | 7,412 | 8,342 | 8,600 | 8,715 | |
| 貸倒引当金 | −216 | −216 | −216 | −216 | −216 | −216 | −216 | −216 | −216 | −216 | −216 | −216 | −216 | −216 | |
| 資産合計 | 285,096 | 294,297 | 292,653 | 284,954 | 282,835 | 276,155 | 272,269 | 278,820 | 280,271 | 289,387 | 298,758 | 299,913 | 293,527 | 304,858 | |
| | | | | | | | | | | | | | | | |
| 流動負債 | 41,652 | 44,196 | 43,939 | 40,997 | 37,930 | 37,929 | 37,385 | 32,425 | 33,933 | 36,417 | 37,403 | 34,938 | 31,058 | 34,773 | 11.4% |
| 支払手形および買掛金 | 9,300 | 8,357 | 8,220 | 7,669 | 8,254 | 8,145 | 8,119 | 8,005 | 8,873 | 8,721 | 8,373 | 7,709 | 7,715 | 7,990 | |
| 電子記録債務 | 8,211 | 6,219 | 6,330 | 6,347 | 6,562 | 6,367 | 5,852 | 6,375 | 6,692 | 5,936 | 6,131 | 6,202 | 5,875 | 6,292 | |
| 短期借入金 | 1,784 | 1,666 | 1,671 | 1,683 | 1,667 | 1,665 | 1,663 | 1,561 | 1,536 | 1,621 | 1,486 | 1,461 | 1,436 | 1,411 | |
| 未払金 | 5,460 | 6,935 | 5,207 | 7,012 | 5,367 | 5,765 | 5,064 | 6,264 | 4,534 | 5,566 | 4,481 | 7,278 | 4,514 | 5,321 | |
| 未払費用 | 2,315 | 738 | 2,361 | 990 | 2,562 | 757 | 2,479 | 986 | 2,493 | 659 | 2,456 | 956 | 2,419 | 790 | |
| 未払法人税等 | 2,361 | 4,926 | 3,414 | 6,208 | 1,981 | 3,641 | 1,356 | 2,559 | 1,641 | 3,390 | 2,273 | 4,891 | 1,326 | 2,569 | |
| 賞与引当金 | 673 | 1,593 | 1,121 | 1,940 | 593 | 1,515 | 857 | 1,708 | 583 | 1,435 | 780 | 1,674 | 490 | 1,415 | |
| 返品調整引当金 | 155 | 158 | 151 | 126 | 138 | 141 | 139 | 134 | 116 | 125 | 114 | 106 | 86 | 95 | |
| その他流動負債 | 11,390 | 13,600 | 15,461 | 9,017 | 10,802 | 9,929 | 11,852 | 4,829 | 7,461 | 8,960 | 11,305 | 4,657 | 7,193 | 8,886 | |
| 固定負債 | 19,012 | 19,191 | 19,764 | 17,862 | 18,255 | 16,210 | 16,795 | 17,189 | 17,743 | 18,080 | 19,715 | 19,747 | 19,890 | 19,991 | 6.6% |
| 長期借入金 | 710 | 687 | 668 | 647 | 631 | 612 | 595 | 576 | 559 | 540 | 524 | 504 | 488 | 469 | |
| 退職給付引当金等 | 5,877 | 5,924 | 5,972 | 6,817 | 6,955 | 7,025 | 7,078 | 7,028 | 7,061 | 7,131 | 7,221 | 7,297 | 7,352 | 7,434 | |
| 繰延税金負債 | 7,339 | 7,294 | 8,056 | 5,730 | 6,478 | 4,485 | 5,621 | 5,525 | 6,126 | 6,383 | 7,783 | 7,824 | 8,273 | 8,279 | |
| その他固定負債 | 5,084 | 5,285 | 5,067 | 4,666 | 4,190 | 4,086 | 3,500 | 4,058 | 3,995 | 4,025 | 4,186 | 4,120 | 3,777 | 3,809 | |
| 負債合計 | 60,664 | 63,388 | 63,703 | 58,859 | 56,186 | 54,140 | 54,180 | 49,614 | 51,676 | 54,498 | 57,119 | 54,686 | 50,949 | 54,765 | 18.0% |
| | | | | | | | | | | | | | | | |
| 株主資本 | 194,919 | 200,759 | 199,098 | 201,561 | 202,617 | 207,399 | 201,831 | 203,897 | 204,139 | 209,850 | 212,872 | 216,021 | 216,029 | 221,732 | 72.7% |
| 資本金 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | |
| 資本剰余金 | 8,396 | 8,396 | 8,396 | 8,396 | 8,396 | 5,914 | 5,914 | 5,914 | 5,914 | 5,914 | 5,914 | 5,914 | 5,914 | 5,914 | |
| 利益剰余金 | 199,904 | 205,745 | 208,259 | 210,725 | 211,782 | 216,564 | 222,148 | 224,214 | 224,457 | 230,169 | 233,192 | 236,342 | 236,351 | 242,056 | |
| 自己株式 | −21,855 | −21,856 | −26,031 | −26,033 | −26,034 | −23,553 | −34,704 | −34,705 | −34,706 | −34,707 | −34,707 | −34,709 | −34,709 | −34,712 | |
| 評価・換算差額等 | 28,498 | 29,087 | 28,813 | 23,430 | 22,850 | 13,442 | 15,026 | 24,007 | 23,068 | 23,605 | 27,265 | 27,679 | 24,971 | 26,742 | 8.8% |
| その他有価証券評価差額金 | 16,003 | 15,552 | 17,027 | 13,367 | 16,170 | 11,145 | 13,542 | 14,531 | 15,651 | 16,285 | 19,462 | 19,101 | 19,891 | 19,648 | |
| 土地再評価差額金 | 3,637 | 3,637 | 3,637 | 3,637 | 3,723 | 3,697 | 3,697 | 3,685 | 3,685 | 3,685 | 3,685 | 3,814 | 3,827 | 3,827 | |
| 為替換算調整勘定 | 8,598 | 9,640 | 7,899 | 8,360 | 4,842 | 373 | −550 | 6,904 | 4,790 | 4,628 | 5,046 | 5,088 | 1,510 | 3,468 | |
| 退職給付に係る調整累計額 | 258 | 255 | 248 | −1,934 | −1,885 | −1,774 | −1,662 | −1,115 | −1,059 | −994 | −929 | −325 | −257 | −201 | |
| 新株予約権 | 0 | 33 | 67 | 101 | 135 | 158 | 180 | 203 | 225 | 250 | 274 | 299 | 323 | 346 | |
| 非支配株主持分 | 1,014 | 1,029 | 969 | 1,000 | 1,045 | 1,015 | 1,049 | 1,097 | 1,161 | 1,183 | 1,225 | 1,227 | 1,252 | 1,271 | 0.4% |
| 純資産合計 | 224,431 | 230,909 | 228,949 | 226,095 | 226,649 | 222,015 | 218,089 | 229,205 | 228,595 | 234,889 | 241,638 | 245,227 | 242,577 | 250,093 | 82.0% |
| | | | | | | | | | | | | | | | |
| 負債、純資産合計 | 285,096 | 294,297 | 292,653 | 284,954 | 282,835 | 276,155 | 272,269 | 278,820 | 280,271 | 289,387 | 298,758 | 299,913 | 293,527 | 304,858 | |

## 損益計算書（連結）

| (単位：百万円) | 2015.05 Q1 | 2015.08 Q1-Q2 | 2015.11 Q1-Q3 | 2016.02 Q1-Q4 | 2016.05 Q1 | 2016.08 Q1-Q2 | 2016.11 Q1-Q3 | 2017.02 Q1-Q4 | 2017.05 Q1 | 2017.08 Q1-Q2 | 2017.11 Q1-Q3 | 2018.02 Q1-Q4 | 2018.05 Q1 | 2018.08 Q1-Q2 | 前期比 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 売上高 | 39,680 | 82,428 | 122,283 | 161,852 | 38,153 | 74,447 | 109,729 | 145,925 | 36,081 | 73,463 | 109,553 | 147,870 | 33,499 | 69,384 | 94.4% |
| 売上原価 | 14,512 | 29,268 | 42,431 | 58,319 | 13,539 | 26,193 | 38,778 | 53,155 | 14,004 | 27,584 | 40,267 | 55,688 | 13,600 | 26,130 | |
| (売上高比率) | 36.6% | 35.5% | 34.7% | 36.0% | 35.5% | 35.2% | 35.3% | 36.4% | 38.8% | 37.5% | 36.8% | 37.7% | 40.6% | 37.7% | |
| 売上総利益 | 25,168 | 53,159 | 79,851 | 103,532 | 24,614 | 48,254 | 70,951 | 92,770 | 22,077 | 45,878 | 69,285 | 92,182 | 19,898 | 43,253 | 94.3% |
| (売上高比率) | 63.4% | 64.5% | 65.3% | 64.0% | 64.5% | 64.8% | 64.7% | 63.6% | 61.2% | 62.5% | 63.2% | 62.3% | 59.4% | 62.3% | |
| 販売費および一般管理費 | 19,430 | 38,650 | 56,527 | 75,802 | 18,870 | 35,378 | 48,955 | 66,464 | 16,987 | 33,249 | 48,598 | 65,836 | 15,543 | 32,024 | |
| (売上高比率) | 49.0% | 46.9% | 46.2% | 46.8% | 49.5% | 47.5% | 44.6% | 45.5% | 47.1% | 45.3% | 44.4% | 44.5% | 46.4% | 46.2% | |
| 販売促進費 | 4,047 | 8,412 | 12,582 | 17,648 | 3,393 | 6,865 | 9,643 | 13,740 | 3,068 | 6,335 | 9,364 | 13,227 | 3,019 | 6,439 | |
| 広告費 | 3,581 | 6,216 | 8,289 | 10,005 | 3,236 | 5,351 | 7,224 | 9,661 | 2,861 | 5,774 | 8,162 | 10,987 | 2,857 | 6,229 | |
| 研究費 | 3,421 | 6,908 | 10,915 | 14,965 | 4,093 | 7,791 | 10,224 | 14,378 | 4,436 | 7,935 | 11,561 | 15,076 | 3,012 | 6,329 | |
| その他 | 8,379 | 17,112 | 24,738 | 33,181 | 8,148 | 15,370 | 21,863 | 28,684 | 6,619 | 13,204 | 19,510 | 26,545 | 6,653 | 13,027 | |
| 営業利益 | 5,737 | 14,509 | 23,324 | 27,730 | 5,744 | 12,875 | 21,995 | 26,306 | 5,090 | 12,629 | 20,687 | 26,345 | 4,354 | 11,229 | 88.9% |
| (売上高比率) | 14.5% | 17.6% | 19.1% | 17.1% | 15.1% | 17.3% | 20.0% | 18.0% | 14.1% | 17.2% | 18.9% | 17.8% | 13.0% | 16.2% | |
| 営業外収益 | 258 | 592 | 800 | 1,214 | 214 | 682 | 1,146 | 2,034 | 294 | 849 | 1,718 | 2,398 | 293 | 923 | |
| 受取利息 | 25 | 64 | 100 | 184 | 42 | 101 | 169 | 292 | 76 | 180 | 302 | 493 | 115 | 278 | |
| 受取配当金 | 41 | 329 | 415 | 615 | 67 | 377 | 467 | 675 | 68 | 403 | 501 | 724 | 70 | 422 | |
| ロイヤリティ収入 | 10 | 21 | 33 | 43 | 7 | 16 | 27 | 37 | 8 | 17 | 585 | 595 | 8 | 16 | |
| 為替差益 | 93 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 持分法による投資利益 | 0 | 0 | 0 | 0 | 0 | 0 | 55 | 471 | 0 | 0 | 0 | 129 | 0 | 19 | |
| その他 | 87 | 177 | 251 | 370 | 97 | 187 | 425 | 557 | 140 | 248 | 328 | 456 | 99 | 186 | |
| 営業外費用 | 333 | 478 | 657 | 936 | 396 | 1,002 | 256 | 160 | 443 | 609 | 361 | 498 | 198 | 139 | |
| 支払利息 | 7 | 16 | 25 | 32 | 8 | 18 | 29 | 39 | 6 | 15 | 25 | 32 | 2 | 5 | |
| 為替差損 | 0 | 184 | 450 | 832 | 201 | 783 | 188 | 8 | 35 | 174 | 21 | 426 | 149 | 121 | |
| その他 | 325 | 277 | 181 | 71 | 187 | 200 | 39 | 112 | 401 | 419 | 315 | 39 | 47 | 12 | |
| 経常利益 | 5,663 | 14,622 | 23,467 | 28,008 | 5,561 | 12,554 | 22,885 | 28,179 | 4,941 | 12,869 | 22,043 | 28,245 | 4,449 | 12,012 | 93.3% |
| (売上高比率) | 14.3% | 17.7% | 19.2% | 17.3% | 14.6% | 16.9% | 20.9% | 19.3% | 13.7% | 17.5% | 20.1% | 19.1% | 13.3% | 17.3% | |
| 特別利益 | 0 | 1 | 1 | 2 | 1,303 | 1,303 | 4,198 | 4,231 | 487 | 487 | 487 | 487 | 0 | 218 | |
| 投資有価証券売却益 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 487 | 487 | 487 | 487 | 0 | 218 | |
| その他 | 0 | 1 | 1 | 2 | 1,303 | 1,303 | 4,197 | 4,230 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 特別損失 | 24 | 24 | 29 | 89 | 6 | 46 | 52 | 2,426 | 0 | 2 | 6 | 1,038 | 0 | 10 | |
| 固定資産処分損 | 24 | 24 | 29 | 89 | 6 | 46 | 52 | 71 | 0 | 2 | 6 | 15 | 0 | 10 | |
| 減損損失 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,354 | 0 | 0 | 0 | 1,023 | 0 | 0 | |
| 投資有価証券評価損 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| その他 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 税金等調整前当期純利益 | 5,639 | 14,599 | 23,439 | 27,922 | 6,859 | 13,812 | 27,031 | 29,984 | 5,428 | 13,354 | 22,524 | 27,694 | 4,449 | 12,221 | 91.5% |
| 法人税等、非支配株主損益 | 2,103 | 5,223 | 8,121 | 10,138 | 2,330 | 4,526 | 8,691 | 9,589 | 1,753 | 3,968 | 6,684 | 8,574 | 996 | 3,063 | |
| 親会社株主に帰属する純利益 | 3,535 | 9,376 | 15,318 | 17,784 | 4,529 | 9,286 | 18,340 | 20,395 | 3,674 | 9,386 | 15,840 | 19,119 | 3,452 | 9,158 | 97.6% |
| (売上高比率) | 8.9% | 11.4% | 12.5% | 11.0% | 11.9% | 12.5% | 16.7% | 14.0% | 10.2% | 12.8% | 14.5% | 12.9% | 10.3% | 13.2% | |
| 設備投資額 | | 1,992 | | 4,053 | | 1,964 | | 3,772 | | 1,218 | | 2,759 | | 1,829 | |
| (売上高比率) | | 2.4% | | 2.5% | | 2.6% | | 2.6% | | 1.7% | | 1.9% | | 2.6% | |
| 減価償却費 | | 3,064 | | 6,460 | | 2,736 | | 5,491 | | 2,464 | | 4,901 | | 2,075 | |
| (売上高比率) | | 3.7% | | 4.0% | | 3.7% | | 3.8% | | 3.4% | | 3.3% | | 3.0% | |
| 販売権・のれん償却費 | | 1,074 | | 2,153 | | 1,034 | | 2,015 | | 552 | | 1,104 | | 542 | |
| 従業員数（名） | | 2,960 | | 2,900 | | 2,798 | | 2,751 | | 2,800 | | 2,823 | | 2,892 | |

| (単位：百万円) | 2015.05 Q1 | 2015.08 Q2 | 2015.11 Q3 | 2016.02 Q4 | 2016.05 Q1 | 2016.08 Q2 | 2016.11 Q3 | 2017.02 Q4 | 2017.05 Q1 | 2017.08 Q2 | 2017.11 Q3 | 2018.02 Q4 | 2018.05 Q1 | 2018.08 Q2 | 前期比 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 売上高 | 39,680 | 42,747 | 39,854 | 39,569 | 38,153 | 36,293 | 35,282 | 36,195 | 36,081 | 37,381 | 36,089 | 38,317 | 33,499 | 35,884 | 96.0% |
| 売上原価 | 14,512 | 14,755 | 13,163 | 15,887 | 13,539 | 12,654 | 12,584 | 14,376 | 14,004 | 13,580 | 12,682 | 15,420 | 13,600 | 12,529 | |
| (売上高比率) | 36.6% | 34.5% | 33.0% | 40.2% | 35.5% | 34.9% | 35.7% | 39.7% | 38.8% | 36.3% | 35.1% | 40.2% | 40.6% | 34.9% | |
| 売上総利益 | 25,168 | 27,991 | 26,691 | 23,681 | 24,614 | 23,639 | 22,697 | 21,818 | 22,077 | 23,801 | 23,406 | 22,896 | 19,898 | 23,355 | 98.1% |
| (売上高比率) | 63.4% | 65.5% | 67.0% | 59.8% | 64.5% | 65.1% | 64.3% | 60.3% | 61.2% | 63.7% | 64.9% | 59.8% | 59.4% | 65.1% | |
| 販売費および一般管理費 | 19,430 | 19,220 | 17,876 | 19,275 | 18,870 | 16,508 | 13,576 | 17,508 | 16,987 | 16,261 | 15,348 | 17,238 | 15,543 | 16,480 | |
| (売上高比率) | 49.0% | 45.0% | 44.9% | 48.7% | 49.5% | 45.5% | 38.5% | 48.4% | 47.1% | 43.5% | 42.5% | 45.0% | 46.4% | 45.9% | |
| 販売促進費 | 4,047 | 4,364 | 4,170 | 5,065 | 3,393 | 3,472 | 2,778 | 4,096 | 3,068 | 3,266 | 3,029 | 3,863 | 3,019 | 3,419 | |
| 広告費 | 3,581 | 2,634 | 2,073 | 1,716 | 3,236 | 2,114 | 1,873 | 2,437 | 2,861 | 2,912 | 2,387 | 2,825 | 2,857 | 3,371 | |
| 研究費 | 3,421 | 3,487 | 4,006 | 4,050 | 4,093 | 3,698 | 2,432 | 4,153 | 4,436 | 3,498 | 3,626 | 3,514 | 3,012 | 3,316 | |
| その他 | 8,379 | 8,733 | 7,626 | 8,442 | 8,148 | 7,221 | 6,493 | 6,820 | 6,619 | 6,584 | 6,305 | 7,035 | 6,653 | 6,373 | |
| 営業利益 | 5,737 | 8,771 | 8,815 | 4,406 | 5,744 | 7,131 | 9,120 | 4,310 | 5,090 | 7,539 | 8,057 | 5,658 | 4,354 | 6,874 | 91.2% |
| (売上高比率) | 14.5% | 20.5% | 22.1% | 11.1% | 15.1% | 19.6% | 25.8% | 11.9% | 14.1% | 20.2% | 22.3% | 14.8% | 13.0% | 19.2% | |
| 営業外収益 | 258 | 333 | 208 | 414 | 214 | 467 | 464 | 888 | 294 | 555 | 1,140 | 961 | 293 | 673 | |
| 受取利息 | 25 | 38 | 36 | 84 | 42 | 58 | 68 | 122 | 76 | 104 | 121 | 191 | 115 | 163 | |
| 受取配当金 | 41 | 288 | 85 | 200 | 67 | 310 | 89 | 207 | 68 | 335 | 98 | 222 | 70 | 351 | |
| ロイヤリティ収入 | 10 | 10 | 12 | 9 | 7 | 8 | 11 | 9 | 8 | 8 | 568 | 9 | 8 | 8 | |
| 為替差益 | 93 | −93 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 153 | 0 | 0 | 27 | |
| 持分法による投資利益 | 0 | 0 | 0 | 0 | 0 | 0 | 55 | 416 | 0 | 0 | 118 | 410 | 0 | 36 | |
| その他 | 87 | 89 | 73 | 119 | 97 | 89 | 238 | 131 | 140 | 107 | 80 | 127 | 99 | 86 | |
| 営業外費用 | 333 | 145 | 178 | 278 | 396 | 606 | −746 | −95 | 443 | 166 | 24 | 416 | 198 | −14 | |
| 支払利息 | 7 | 8 | 9 | 7 | 8 | 10 | 10 | 10 | 6 | 9 | 9 | 7 | 2 | 3 | |
| 為替差損 | 0 | 184 | 266 | 381 | 201 | 582 | −595 | −179 | 35 | 139 | 0 | 405 | 149 | 0 | |
| その他 | 325 | −47 | −96 | −110 | 187 | 13 | −161 | 73 | 401 | 18 | 14 | 4 | 47 | −17 | |
| 経常利益 | 5,663 | 8,959 | 8,844 | 4,541 | 5,561 | 6,992 | 10,330 | 5,294 | 4,941 | 7,928 | 9,173 | 6,202 | 4,449 | 7,562 | 95.4% |
| (売上高比率) | 14.3% | 21.0% | 22.2% | 11.5% | 14.6% | 19.3% | 29.3% | 14.6% | 13.7% | 21.2% | 25.4% | 16.2% | 13.3% | 21.1% | |
| 特別利益 | 0 | 1 | 0 | 1 | 1,303 | 0 | 2,894 | 32 | 487 | 0 | 0 | 0 | 0 | 218 | |
| 投資有価証券売却益 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 487 | 0 | 0 | 0 | 0 | 218 | |
| その他 | 0 | 1 | 0 | 1 | 1,303 | 0 | 2,894 | 32 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 特別損失 | 24 | 0 | 4 | 59 | 6 | 40 | 6 | 2,374 | 0 | 1 | 3 | 1,032 | 0 | 9 | |
| 固定資産処分損 | 24 | 0 | 4 | 59 | 6 | 40 | 6 | 19 | 0 | 1 | 3 | 9 | 0 | 9 | |
| 減損損失 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,354 | 0 | 0 | 0 | 1,023 | 0 | 0 | |
| 投資有価証券評価損 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| その他 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 税金等調整前当期純利益 | 5,639 | 8,960 | 8,840 | 4,482 | 6,859 | 6,952 | 13,219 | 2,952 | 5,428 | 7,926 | 9,169 | 5,169 | 4,449 | 7,772 | 98.1% |
| 法人税等、非支配株主損益 | 2,103 | 3,119 | 2,898 | 2,016 | 2,330 | 2,195 | 4,165 | 897 | 1,753 | 2,214 | 2,716 | 1,890 | 996 | 2,066 | |
| 親会社株主に帰属する純利益 | 3,535 | 5,840 | 5,941 | 2,465 | 4,529 | 4,756 | 9,054 | 2,054 | 3,674 | 5,712 | 6,453 | 3,279 | 3,452 | 5,705 | 99.9% |
| (売上高比率) | 8.9% | 13.7% | 14.9% | 6.2% | 11.9% | 13.1% | 25.7% | 5.7% | 10.2% | 15.3% | 17.9% | 8.6% | 10.3% | 15.9% | |

貸借対照表（個別）

| (単位：百万円) | 2015.05 Q1 | 2015.08 Q2 | 2015.11 Q3 | 2016.02 Q4 | 2016.05 Q1 | 2016.08 Q2 | 2016.11 Q3 | 2017.02 Q4 | 2017.05 Q1 | 2017.08 Q2 | 2017.11 Q3 | 2018.02 Q4 | 2018.05 Q1 | 2018.08 Q2 | 構成比 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | | |
| 流動資産 | 113,315 | 121,262 | 119,690 | 119,837 | 120,036 | 125,587 | 118,361 | 117,581 | 117,127 | 125,978 | 128,987 | 131,098 | 126,991 | 133,794 | 49.8% |
| 現金・預金 | 59,894 | 66,371 | 64,048 | 72,687 | 71,024 | 75,669 | 64,868 | 68,962 | 71,365 | 76,452 | 78,034 | 84,192 | 77,690 | 82,819 | |
| 受取手形および売掛金 | 37,179 | 36,313 | 34,882 | 31,970 | 30,997 | 30,345 | 31,186 | 32,545 | 28,338 | 31,782 | 30,322 | 30,242 | 31,297 | 30,851 | |
| 有価証券 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 棚卸資産 | 11,829 | 11,810 | 11,868 | 11,640 | 12,774 | 12,123 | 12,733 | 12,762 | 12,754 | 11,234 | 12,157 | 12,377 | 12,331 | 12,328 | |
| 繰延税金資産 | 1,538 | 1,538 | 1,538 | 2,475 | 2,475 | 2,475 | 2,475 | 1,943 | 1,943 | 1,943 | 1,943 | 3,140 | 3,140 | 3,140 | |
| その他の流動資産 | 3,080 | 5,430 | 7,546 | 1,247 | 2,943 | 5,147 | 7,277 | 1,554 | 2,890 | 4,749 | 6,707 | 1,324 | 2,717 | 4,838 | |
| 貸倒引当金 | −207 | −201 | −194 | −183 | −178 | −174 | −179 | −187 | −165 | −184 | −178 | −178 | −185 | −183 | |
| | | | | | | | | | | | | | | | |
| 固定資産 | 136,549 | 135,270 | 137,380 | 131,296 | 134,495 | 127,144 | 129,978 | 130,771 | 131,220 | 131,555 | 136,049 | 133,831 | 135,684 | 135,075 | 50.2% |
| 有形固定資産 | 29,276 | 29,174 | 29,390 | 29,020 | 29,120 | 29,090 | 29,065 | 29,048 | 28,544 | 28,304 | 28,019 | 26,630 | 26,271 | 26,167 | |
| 建物・構築物 | 10,742 | 10,503 | 10,626 | 10,430 | 10,195 | 10,185 | 9,990 | 9,806 | 9,615 | 9,443 | 9,269 | 9,055 | 8,847 | 8,641 | |
| 機械装置・運搬具 | 4,046 | 3,737 | 4,170 | 3,969 | 3,708 | 3,755 | 3,752 | 5,045 | 4,731 | 4,417 | 4,162 | 4,238 | 4,740 | 4,570 | |
| 工具・装具・備品 | 1,592 | 1,694 | 1,651 | 1,585 | 1,531 | 1,603 | 1,587 | 1,560 | 1,512 | 1,585 | 1,544 | 1,552 | 1,526 | 1,491 | |
| 土地 | 10,949 | 10,949 | 10,949 | 11,155 | 11,155 | 11,210 | 11,210 | 11,312 | 11,312 | 11,312 | 11,312 | 10,845 | 10,792 | 10,792 | |
| 建設仮勘定 | 1,930 | 2,278 | 1,983 | 1,871 | 2,523 | 2,331 | 2,521 | 1,320 | 1,370 | 1,544 | 1,729 | 938 | 364 | 671 | |
| リース資産 | 14 | 12 | 9 | 7 | 5 | 4 | 3 | 2 | 1 | 0 | 0 | 0 | 0 | 0 | |
| 無形固定資産 | 4,499 | 4,227 | 3,956 | 3,685 | 3,414 | 3,143 | 2,895 | 2,622 | 2,350 | 2,158 | 1,883 | 1,607 | 1,336 | 1,065 | |
| 投資その他の資産 | 102,773 | 101,868 | 104,032 | 98,590 | 101,960 | 94,910 | 98,016 | 99,100 | 100,325 | 101,093 | 106,146 | 105,593 | 108,076 | 107,842 | |
| 投資有価証券 | 46,974 | 46,361 | 48,563 | 43,367 | 46,925 | 39,910 | 43,125 | 44,435 | 45,815 | 46,656 | 51,654 | 51,179 | 52,442 | 52,090 | |
| 関連会社株式・出資金 | 48,148 | 47,903 | 47,903 | 47,903 | 47,903 | 47,903 | 47,903 | 47,903 | 47,903 | 47,903 | 48,003 | 48,003 | 48,913 | 48,913 | |
| 長期貸付金 | 2,315 | 2,066 | 1,952 | 1,602 | 1,485 | 1,376 | 1,364 | 1,190 | 1,064 | 961 | 945 | 842 | 1,023 | 1,020 | |
| 繰延税金資産 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| その他投資等 | 5,754 | 5,951 | 6,029 | 6,131 | 6,058 | 6,127 | 6,034 | 5,983 | 5,954 | 5,975 | 5,939 | 5,962 | 6,090 | 6,198 | |
| 貸倒引当金 | −418 | −416 | −417 | −414 | −412 | −407 | −411 | −412 | −413 | −402 | −396 | −393 | −393 | −380 | |
| 資産合計 | 249,865 | 256,532 | 257,070 | 251,134 | 254,532 | 252,732 | 248,340 | 248,353 | 248,347 | 257,533 | 265,037 | 264,930 | 262,675 | 268,869 | |
| | | | | | | | | | | | | | | | |
| 流動負債 | 25,845 | 27,658 | 28,337 | 24,890 | 23,837 | 24,967 | 25,841 | 21,914 | 20,842 | 23,825 | 25,640 | 23,812 | 20,386 | 22,858 | 8.5% |
| 支払手形および買掛金 | 3,790 | 3,128 | 3,238 | 3,940 | 3,264 | 2,658 | 4,144 | 4,271 | 2,544 | 2,926 | 3,773 | 3,884 | 3,176 | 3,204 | |
| 電子記録債務 | 8,214 | 6,220 | 6,331 | 6,352 | 6,562 | 6,376 | 5,858 | 6,377 | 6,560 | 5,936 | 6,135 | 6,214 | 5,878 | 6,292 | |
| 短期借入金 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 未払金 | 6,359 | 7,464 | 5,460 | 6,950 | 6,399 | 6,133 | 5,152 | 6,889 | 5,776 | 6,197 | 4,910 | 7,541 | 5,499 | 5,538 | |
| 未払費用 | 1,820 | 268 | 1,864 | 268 | 1,916 | 254 | 1,922 | 272 | 1,934 | 232 | 1,899 | 228 | 1,936 | 209 | |
| 未払法人税等 | 2,191 | 4,577 | 3,120 | 5,726 | 2,061 | 3,708 | 1,284 | 2,181 | 1,029 | 2,913 | 1,749 | 4,461 | 1,011 | 2,257 | |
| 賞与引当金 | 234 | 1,040 | 241 | 985 | 253 | 1,058 | 262 | 1,000 | 267 | 1,063 | 270 | 1,029 | 285 | 1,067 | |
| 返品調整引当金 | 155 | 158 | 151 | 126 | 138 | 141 | 139 | 134 | 116 | 125 | 114 | 106 | 86 | 95 | |
| その他流動負債 | 3,079 | 4,798 | 7,929 | 539 | 3,242 | 4,634 | 7,077 | 787 | 2,611 | 4,429 | 6,787 | 346 | 2,511 | 4,193 | |
| 固定負債 | 13,335 | 13,237 | 13,996 | 12,821 | 13,620 | 11,686 | 12,659 | 13,063 | 13,700 | 14,053 | 15,555 | 15,430 | 15,987 | 16,060 | 6.0% |
| 長期借入金 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 退職給付引当金等 | 5,302 | 5,367 | 5,438 | 5,540 | 5,682 | 5,824 | 5,938 | 6,002 | 6,089 | 6,212 | 6,356 | 6,477 | 6,591 | 6,719 | |
| 再評価に係る繰延税金負債 | 1,716 | 1,716 | 1,716 | 1,716 | 1,630 | 1,619 | 1,619 | 1,614 | 1,614 | 1,614 | 1,614 | 1,670 | 1,676 | 1,676 | |
| その他固定負債 | 6,316 | 6,153 | 6,841 | 5,564 | 6,307 | 4,241 | 5,101 | 5,447 | 5,996 | 6,226 | 7,585 | 7,282 | 7,720 | 7,664 | |
| 負債合計 | 39,181 | 40,895 | 42,334 | 37,712 | 37,458 | 36,653 | 38,501 | 34,978 | 34,542 | 37,878 | 41,196 | 39,243 | 36,374 | 38,919 | 14.5% |
| | | | | | | | | | | | | | | | |
| 株主資本 | 191,263 | 196,640 | 194,196 | 196,517 | 197,239 | 201,204 | 192,592 | 195,199 | 194,467 | 199,689 | 200,713 | 202,827 | 202,585 | 206,419 | 76.8% |
| 資本金 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | 8,473 | |
| 資本剰余金 | 8,241 | 8,241 | 8,241 | 8,241 | 8,241 | 5,759 | 5,759 | 5,759 | 5,759 | 5,759 | 5,759 | 5,759 | 5,759 | 5,759 | |
| 資本準備金 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | 2,118 | |
| その他資本剰余金 | 6,123 | 6,123 | 6,123 | 6,123 | 6,123 | 3,641 | 3,641 | 3,641 | 3,641 | 3,641 | 3,641 | 3,641 | 3,641 | 3,641 | |
| 利益剰余金 | 196,372 | 201,750 | 203,480 | 205,803 | 206,525 | 210,491 | 213,031 | 215,638 | 214,906 | 220,129 | 221,153 | 223,268 | 223,027 | 226,863 | |
| 任意積立金 | 185,000 | 185,000 | 185,000 | 185,000 | 195,000 | 195,000 | 195,000 | 195,000 | 205,000 | 205,000 | 205,000 | 205,000 | 212,000 | 212,000 | |
| 当期未処分利益 | 11,372 | 16,750 | 18,480 | 20,803 | 11,525 | 15,491 | 18,031 | 20,638 | 9,906 | 15,129 | 16,153 | 18,268 | 11,027 | 11,027 | |
| （当期純利益） | 4,069 | 9,447 | 14,605 | 16,928 | 4,195 | 8,134 | 14,145 | 16,741 | 2,699 | 7,921 | 12,377 | 14,621 | 3,203 | 7,038 | |
| 自己株式 | −21,824 | −21,825 | −26,000 | −26,001 | −26,002 | −23,520 | −34,672 | −34,672 | −34,673 | −34,673 | −34,673 | −34,674 | −34,675 | −34,677 | |
| 評価・換算差額等 | 19,420 | 18,963 | 20,472 | 16,802 | 19,698 | 14,715 | 17,066 | 17,971 | 19,111 | 19,715 | 22,852 | 22,560 | 23,391 | 23,184 | 8.6% |
| 有価証券再評価差額金 | 15,783 | 15,325 | 16,834 | 13,165 | 15,975 | 11,018 | 13,368 | 14,285 | 15,425 | 16,029 | 19,166 | 18,746 | 19,564 | 19,356 | |
| 土地再評価差額金 | 3,637 | 3,637 | 3,637 | 3,637 | 3,723 | 3,697 | 3,697 | 3,685 | 3,685 | 3,685 | 3,685 | 3,814 | 3,827 | 3,827 | |
| 新株予約権 | 0 | 33 | 67 | 101 | 135 | 158 | 180 | 203 | 225 | 250 | 274 | 299 | 323 | 346 | |
| 純資産合計 | 210,683 | 215,637 | 214,736 | 213,422 | 217,073 | 216,078 | 209,839 | 213,374 | 213,804 | 219,655 | 223,840 | 225,687 | 226,301 | 229,950 | 85.5% |
| | | | | | | | | | | | | | | | |
| 負債・純資産合計 | 249,865 | 256,532 | 257,070 | 251,134 | 254,532 | 252,732 | 248,340 | 248,353 | 248,347 | 257,533 | 265,037 | 264,930 | 262,675 | 268,869 | |

損益計算書（個別）

| (単位：百万円) | 2015.05<br>Q1 | 2015.08<br>Q1-Q2 | 2015.11<br>Q1-Q3 | 2016.02<br>Q1-Q4 | 2016.05<br>Q1 | 2016.08<br>Q1-Q2 | 2016.11<br>Q1-Q3 | 2017.02<br>Q1-Q4 | 2017.05<br>Q1 | 2017.08<br>Q1-Q2 | 2017.11<br>Q1-Q3 | 2018.02<br>Q1-Q4 | 2018.05<br>Q1 | 2018.08<br>Q1-Q2 | 前期比 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 売上高 | 28,867 | 60,857 | 90,287 | 119,305 | 28,436 | 56,076 | 83,187 | 112,671 | 25,997 | 55,871 | 83,540 | 112,391 | 26,538 | 52,473 | 93.9% |
| 医薬事業部 | 20,753 | 44,428 | 66,578 | 86,778 | 19,130 | 38,469 | 57,055 | 75,854 | 16,863 | 36,804 | 55,581 | 73,509 | 15,718 | 32,562 | |
| 薬粧事業部 | 6,289 | 12,107 | 17,235 | 22,906 | 7,549 | 13,314 | 19,608 | 25,867 | 7,477 | 13,899 | 19,875 | 26,865 | 8,077 | 14,619 | |
| 国際事業部 | 1,824 | 4,321 | 6,473 | 9,619 | 1,755 | 4,292 | 6,523 | 10,949 | 1,656 | 5,167 | 8,083 | 12,015 | 2,743 | 5,291 | |
| 売上原価 | 9,627 | 20,088 | 29,342 | 40,902 | 9,943 | 19,332 | 28,653 | 40,560 | 9,478 | 19,855 | 29,040 | 40,238 | 10,304 | 19,177 | |
| (売上高比率) | 33.3% | 33.0% | 32.5% | 34.3% | 35.0% | 34.5% | 34.4% | 36.0% | 36.5% | 35.5% | 34.8% | 35.8% | 38.8% | 36.5% | |
| 売上総利益 | 19,240 | 40,769 | 60,945 | 78,403 | 18,492 | 36,743 | 54,534 | 72,111 | 16,519 | 36,016 | 54,499 | 72,152 | 16,234 | 33,296 | 92.4% |
| (売上高比率) | 66.7% | 67.0% | 67.5% | 65.7% | 65.0% | 65.5% | 65.6% | 64.0% | 63.5% | 64.5% | 65.2% | 64.2% | 61.2% | 63.5% | |
| 販売費および一般管理費 | 13,544 | 27,035 | 39,757 | 52,716 | 13,893 | 26,458 | 36,647 | 50,567 | 13,671 | 26,435 | 38,561 | 51,636 | 12,371 | 25,149 | |
| (売上高比率) | 46.9% | 44.4% | 44.0% | 44.2% | 48.9% | 47.2% | 44.1% | 44.9% | 52.6% | 47.3% | 46.2% | 45.9% | 46.6% | 47.9% | |
| 販売促進費 | 2,578 | 5,546 | 8,233 | 11,615 | 2,411 | 5,187 | 7,462 | 10,707 | 2,467 | 5,111 | 7,691 | 10,532 | 2,529 | 5,090 | |
| 広告費 | 2,736 | 4,836 | 6,552 | 7,578 | 2,856 | 4,612 | 6,004 | 7,426 | 2,178 | 4,399 | 6,138 | 7,729 | 2,223 | 4,775 | |
| 研究費 | 2,555 | 5,086 | 8,101 | 11,316 | 3,169 | 5,855 | 7,317 | 11,371 | 3,768 | 6,553 | 9,355 | 12,213 | 2,423 | 5,140 | |
| その他 | 5,674 | 11,565 | 16,870 | 22,205 | 5,456 | 10,803 | 15,862 | 21,062 | 5,257 | 10,370 | 15,375 | 21,161 | 5,193 | 10,143 | |
| 営業利益 | 5,695 | 13,734 | 21,187 | 25,686 | 4,598 | 10,284 | 17,887 | 21,543 | 2,847 | 9,580 | 15,937 | 20,516 | 3,863 | 8,146 | 85.0% |
| (売上高比率) | 19.7% | 22.6% | 23.5% | 21.5% | 16.2% | 18.3% | 21.5% | 19.1% | 11.0% | 17.1% | 19.1% | 18.3% | 14.6% | 15.5% | |
| 営業外収益 | 419 | 698 | 888 | 1,167 | 203 | 575 | 929 | 1,233 | 332 | 757 | 951 | 1,235 | 384 | 879 | |
| 受取利息 | 7 | 21 | 28 | 41 | 4 | 12 | 15 | 24 | 3 | 9 | 12 | 18 | 2 | 10 | |
| 受取配当金 | 106 | 501 | 587 | 788 | 101 | 418 | 508 | 783 | 208 | 579 | 677 | 899 | 274 | 679 | |
| ロイヤリティ収入 | 71 | 81 | 144 | 153 | 42 | 51 | 96 | 105 | 47 | 55 | 105 | 113 | 54 | 62 | |
| 為替差益 | 193 | 0 | 0 | 0 | 0 | 0 | 25 | 0 | 0 | 0 | 2 | 0 | 0 | 23 | |
| その他 | 40 | 93 | 128 | 183 | 54 | 93 | 283 | 320 | 73 | 113 | 153 | 203 | 53 | 103 | |
| 営業外費用 | 6 | 107 | 41 | 558 | 146 | 590 | 16 | 69 | 11 | 124 | 25 | 382 | 32 | 0 | |
| 支払利息 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 為替差損 | 0 | 89 | 16 | 526 | 140 | 579 | 0 | 47 | 7 | 106 | 0 | 353 | 32 | 0 | |
| その他 | 6 | 17 | 24 | 31 | 5 | 11 | 16 | 22 | 4 | 17 | 25 | 29 | 0 | 0 | |
| 経常利益 | 6,108 | 14,324 | 22,034 | 26,295 | 4,656 | 10,268 | 18,800 | 22,706 | 3,168 | 10,213 | 16,863 | 21,369 | 4,215 | 9,026 | 88.4% |
| (売上高比率) | 21.2% | 23.5% | 24.4% | 22.0% | 16.4% | 18.3% | 22.6% | 20.2% | 12.2% | 18.3% | 20.2% | 19.0% | 15.9% | 17.2% | |
| 特別利益 | 0 | 0 | 0 | 1 | 1,303 | 1,303 | 1,303 | 1,317 | 487 | 487 | 487 | 487 | 0 | 218 | |
| 投資有価証券売却益 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 487 | 487 | 487 | 487 | 0 | 218 | |
| その他 | 0 | 0 | 0 | 1 | 1,303 | 1,303 | 1,303 | 1,316 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 特別損失 | 14 | 259 | 259 | 284 | 0 | 32 | 33 | 47 | 0 | 1 | 2 | 1,034 | 0 | 3 | |
| 固定資産処分損 | 14 | 14 | 14 | 39 | 0 | 32 | 33 | 47 | 0 | 1 | 2 | 11 | 0 | 3 | |
| 投資有価証券評価損 | 0 | 244 | 244 | 244 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| その他 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1,023 | 0 | 0 | |
| 税金等調整前当期純利益 | 6,093 | 14,065 | 21,775 | 26,011 | 5,959 | 11,540 | 20,070 | 23,976 | 3,655 | 10,699 | 17,348 | 20,822 | 4,214 | 9,241 | 86.4% |
| 法人税等 | 2,024 | 4,617 | 7,169 | 9,083 | 1,764 | 3,405 | 5,925 | 7,234 | 955 | 2,778 | 4,970 | 6,200 | 1,011 | 2,203 | |
| 純利益 | 4,069 | 9,447 | 14,605 | 16,928 | 4,195 | 8,134 | 14,145 | 16,741 | 2,699 | 7,921 | 12,377 | 14,621 | 3,203 | 7,038 | 88.9% |
| (売上高比率) | 14.1% | 15.5% | 16.2% | 14.2% | 14.8% | 14.5% | 17.0% | 14.9% | 10.4% | 14.2% | 14.8% | 13.0% | 12.1% | 13.4% | |
| 設備投資額 | | 1,055 | | 2,563 | | 1,428 | | 2,926 | | 690 | | 1,620 | | 842 | |
| (売上高比率) | | 1.7% | | 2.1% | | 2.5% | | 2.6% | | 1.2% | | 1.4% | | 1.6% | |
| 減価償却費 | | 1,442 | | 3,054 | | 1,286 | | 2,761 | | 1,330 | | 2,754 | | 1,224 | |
| (売上高比率) | | 2.4% | | 2.6% | | 2.3% | | 2.5% | | 2.4% | | 2.5% | | 2.3% | |
| 販売権償却費 | | 542 | | 1,084 | | 542 | | 1,085 | | 552 | | 1,104 | | 542 | |
| 従業員数(名) | | 1,613 | | 1,580 | | 1,621 | | 1,581 | | 1,623 | | 1,595 | | 1,640 | |

| (単位：百万円) | 2015.05<br>Q1 | 2015.08<br>Q2 | 2015.11<br>Q3 | 2016.02<br>Q4 | 2016.05<br>Q1 | 2016.08<br>Q2 | 2016.11<br>Q3 | 2017.02<br>Q4 | 2017.05<br>Q1 | 2017.08<br>Q2 | 2017.11<br>Q3 | 2018.02<br>Q4 | 2018.05<br>Q1 | 2018.08<br>Q2 | 前期比 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 売上高 | 28,867 | 31,989 | 29,430 | 29,017 | 28,436 | 27,639 | 27,111 | 29,483 | 25,997 | 29,873 | 27,668 | 28,851 | 26,538 | 25,934 | 86.8% |
| 医薬事業部 | 20,753 | 23,675 | 22,150 | 20,200 | 19,130 | 19,338 | 18,586 | 18,799 | 16,863 | 19,940 | 18,777 | 17,928 | 15,718 | 16,844 | |
| 薬粧事業部 | 6,289 | 5,817 | 5,128 | 5,671 | 7,549 | 5,764 | 6,294 | 6,259 | 7,477 | 6,421 | 5,975 | 6,989 | 8,077 | 6,542 | |
| 国際事業部 | 1,824 | 2,497 | 2,151 | 3,146 | 1,755 | 2,537 | 2,231 | 4,425 | 1,656 | 3,511 | 2,915 | 3,932 | 2,743 | 2,548 | |
| 売上原価 | 9,627 | 10,460 | 9,254 | 11,559 | 9,943 | 9,388 | 9,320 | 11,906 | 9,478 | 10,377 | 9,185 | 11,197 | 10,304 | 8,872 | |
| (売上高比率) | 33.3% | 32.7% | 31.4% | 39.8% | 35.0% | 34.0% | 34.4% | 40.4% | 36.5% | 34.7% | 33.2% | 38.8% | 38.8% | 34.2% | |
| 売上総利益 | 19,240 | 21,528 | 20,175 | 17,458 | 18,492 | 18,250 | 17,791 | 17,577 | 16,519 | 19,496 | 18,482 | 17,653 | 16,234 | 17,061 | 87.5% |
| (売上高比率) | 66.7% | 67.3% | 68.6% | 60.2% | 65.0% | 66.0% | 65.6% | 59.6% | 63.5% | 65.3% | 66.8% | 61.2% | 61.2% | 65.8% | |
| 販売費および一般管理費 | 13,544 | 13,490 | 12,722 | 12,958 | 13,893 | 12,565 | 10,188 | 13,920 | 13,671 | 12,763 | 12,126 | 13,074 | 12,371 | 12,778 | |
| (売上高比率) | 46.9% | 42.2% | 43.2% | 44.7% | 48.9% | 45.5% | 37.6% | 47.2% | 52.6% | 42.7% | 43.8% | 45.3% | 46.6% | 49.3% | |
| 販売促進費 | 2,578 | 2,968 | 2,686 | 3,382 | 2,411 | 2,776 | 2,275 | 3,244 | 2,467 | 2,644 | 2,579 | 2,840 | 2,529 | 2,560 | |
| 広告費 | 2,736 | 2,099 | 1,716 | 1,026 | 2,856 | 1,756 | 1,391 | 1,421 | 2,178 | 2,220 | 1,739 | 1,590 | 2,223 | 2,551 | |
| 研究費 | 2,555 | 2,531 | 3,014 | 3,215 | 3,169 | 2,685 | 1,462 | 4,054 | 3,768 | 2,785 | 2,801 | 2,857 | 2,423 | 2,716 | |
| その他 | 5,674 | 5,891 | 5,304 | 5,335 | 5,456 | 5,346 | 5,059 | 5,200 | 5,257 | 5,113 | 5,004 | 5,786 | 5,193 | 4,949 | |
| 営業利益 | 5,695 | 8,038 | 7,453 | 4,499 | 4,598 | 5,685 | 7,602 | 3,656 | 2,847 | 6,732 | 6,356 | 4,579 | 3,863 | 4,283 | 63.6% |
| (売上高比率) | 19.7% | 25.1% | 25.3% | 15.5% | 16.2% | 20.6% | 28.0% | 12.4% | 11.0% | 22.5% | 23.0% | 15.9% | 14.6% | 16.5% | |
| 営業外収益 | 419 | 278 | 190 | 278 | 203 | 371 | 354 | 303 | 332 | 425 | 194 | 284 | 384 | 495 | |
| 受取利息 | 7 | 13 | 7 | 12 | 4 | 7 | 3 | 8 | 3 | 6 | 2 | 6 | 2 | 8 | |
| 受取配当金 | 106 | 395 | 85 | 200 | 101 | 316 | 89 | 274 | 208 | 371 | 98 | 222 | 274 | 404 | |
| ロイヤリティ収入 | 71 | 10 | 62 | 9 | 42 | 8 | 44 | 9 | 47 | 8 | 50 | 8 | 54 | 8 | |
| 為替差益 | 193 | −193 | 0 | 0 | 0 | 0 | 25 | −25 | 0 | 0 | 2 | −2 | 0 | 23 | |
| その他 | 40 | 52 | 34 | 55 | 54 | 38 | 189 | 37 | 73 | 39 | 40 | 49 | 53 | 50 | |
| 営業外費用 | 6 | 100 | −66 | 517 | 146 | 444 | −573 | 53 | 11 | 112 | −98 | 356 | 32 | −32 | |
| 支払利息 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 為替差損 | 0 | 89 | −73 | 510 | 140 | 439 | −579 | 47 | 7 | 99 | −106 | 353 | 32 | −32 | |
| その他 | 6 | 10 | 7 | 7 | 5 | 5 | 5 | 5 | 4 | 13 | 7 | 3 | 0 | 0 | |
| 経常利益 | 6,108 | 8,216 | 7,709 | 4,260 | 4,656 | 5,612 | 8,531 | 3,906 | 3,168 | 7,045 | 6,649 | 4,506 | 4,215 | 4,811 | 68.3% |
| (売上高比率) | 21.2% | 25.7% | 26.2% | 14.7% | 16.4% | 20.3% | 31.5% | 13.3% | 12.2% | 23.6% | 24.0% | 15.6% | 15.9% | 18.6% | |
| 特別利益 | 0 | 0 | 0 | 0 | 1,303 | 0 | 0 | 0 | 487 | 0 | 0 | 0 | 0 | 218 | |
| 投資有価証券売却益 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 487 | 0 | 0 | 0 | 0 | 218 | |
| その他 | 0 | 0 | 0 | 1 | 1,303 | 0 | 0 | 13 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 特別損失 | 14 | 245 | 0 | 25 | 0 | 32 | 0 | 14 | 0 | 0 | 1 | 1,032 | 0 | 3 | |
| 固定資産処分損 | 14 | 0 | 0 | 25 | 0 | 32 | 0 | 14 | 0 | 0 | 1 | 8 | 0 | 3 | |
| 投資有価証券評価損 | 0 | 244 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| その他 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1,023 | 0 | 0 | |
| 税金等調整前当期純利益 | 6,093 | 7,971 | 7,709 | 4,236 | 5,959 | 5,580 | 8,530 | 3,905 | 3,655 | 7,044 | 6,648 | 3,474 | 4,214 | 5,027 | 71.4% |
| 法人税等 | 2,024 | 2,593 | 2,551 | 1,913 | 1,764 | 1,640 | 2,520 | 1,309 | 955 | 1,822 | 2,192 | 1,230 | 1,011 | 1,191 | |
| 純利益 | 4,069 | 5,378 | 5,158 | 2,322 | 4,195 | 3,939 | 6,010 | 2,596 | 2,699 | 5,222 | 4,456 | 2,243 | 3,203 | 3,835 | 73.5% |
| (売上高比率) | 14.1% | 16.8% | 17.5% | 8.0% | 14.8% | 14.3% | 22.2% | 8.8% | 10.4% | 17.5% | 16.1% | 7.8% | 12.1% | 14.8% | |

商品別売上推移

| (単位：百万円) | 2015.05<br>Q1 | 2015.08<br>Q1-Q2 | 2015.11<br>Q1-Q3 | 2016.02<br>Q1-Q4 | 2016.05<br>Q1 | 2016.08<br>Q1-Q2 | 2016.11<br>Q1-Q3 | 2017.02<br>Q1-Q4 | 2017.05<br>Q1 | 2017.08<br>Q1-Q2 | 2017.11<br>Q1-Q3 | 2018.02<br>Q1-Q4 | 2018.05<br>Q1 | 2018.08<br>Q1-Q2 | 前期比 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | | |
| フェントス®テープ | 1,462 | 2,778 | 4,602 | 5,978 | 919 | 2,302 | 3,816 | 5,315 | 1,014 | 2,351 | 3,706 | 4,917 | 1,333 | 2,652 | 112.8% |
| ノルスパン®テープ | 523 | 1,145 | 1,679 | 2,229 | 572 | 1,153 | 1,671 | 2,217 | 500 | 1,059 | 1,560 | 2,079 | 488 | 999 | 94.3% |
| ネオキシ®テープ | 224 | 471 | 715 | 966 | 269 | 752 | 961 | 1,234 | 227 | 427 | 617 | 834 | 181 | 345 | 80.8% |
| アブストラル®舌下錠 | 45 | 98 | 146 | 194 | 46 | 94 | 150 | 204 | 55 | 115 | 164 | 217 | 50 | 104 | 90.4% |
| アレサガ®テープ | – | – | – | – | – | – | – | – | – | – | – | – | 99 | 102 | – |
| モーラス®テープ群 | 15,549 | 33,563 | 49,896 | 64,508 | 13,944 | 27,388 | 40,244 | 52,731 | 11,536 | 24,947 | 37,583 | 49,736 | 9,973 | 20,805 | 83.4% |
| モーラス®パップ群 | 1,307 | 2,885 | 4,248 | 6,019 | 1,760 | 3,628 | 5,454 | 7,683 | 1,800 | 4,205 | 6,388 | 8,399 | 1,745 | 3,727 | 88.6% |
| 内、モーラス®パップXR群 | – | – | – | 672 | 726 | 1,629 | 2,558 | 4,004 | 1,113 | 2,710 | 4,196 | 5,592 | 1,243 | 2,662 | 98.2% |
| | | | | | | | | | | | | | | | |
| Minivelle® | 2,433 | 5,220 | 7,956 | 11,059 | 2,694 | 5,300 | 7,374 | 9,485 | 2,648 | 3,855 | 5,837 | 7,628 | 1,433 | 3,441 | 89.3% |
| Vivelle-Dot®群 | 1,597 | 2,792 | 4,090 | 5,012 | 847 | 2,063 | 2,921 | 3,700 | 1,253 | 2,284 | 3,491 | 4,839 | 883 | 2,343 | 102.6% |
| CombiPatch®群 | 1,218 | 2,482 | 3,869 | 5,194 | 1,326 | 2,233 | 3,431 | 3,821 | 1,132 | 2,156 | 2,998 | 4,176 | 1,082 | 2,172 | 100.7% |
| Brisdelle® | 437 | 1,063 | 1,655 | 2,124 | 486 | 841 | 978 | 966 | −10 | −10 | −10 | −116 | 0 | 0 | – |
| Daytrana® | 1,955 | 3,694 | 4,916 | 6,149 | 1,015 | 1,825 | 2,941 | 3,672 | 784 | 1,747 | 2,447 | 3,170 | 615 | 1,108 | 63.4% |
| | | | | | | | | | | | | | | | |
| サロンパス®群 | 5,244 | 11,138 | 16,680 | 22,897 | 5,793 | 11,755 | 17,385 | 24,239 | 7,218 | 14,172 | 21,447 | 29,391 | 7,024 | 15,606 | 110.1% |
| サロンシップ®群 | 1,041 | 2,405 | 3,531 | 4,459 | 1,102 | 2,123 | 3,556 | 4,433 | 975 | 2,606 | 3,502 | 4,674 | 822 | 1,814 | 69.6% |
| エアー®サロンパス®群 | 501 | 1,241 | 1,672 | 2,017 | 539 | 1,181 | 1,684 | 2,068 | 388 | 1,032 | 1,380 | 1,716 | 421 | 1,017 | 98.5% |
| フェイタス®群 | 1,066 | 2,297 | 3,506 | 4,482 | 1,399 | 2,414 | 3,614 | 4,594 | 1,252 | 2,625 | 4,055 | 5,178 | 1,427 | 2,925 | 111.4% |
| ブテナロック®群 | 1,013 | 1,290 | 1,421 | 1,662 | 1,001 | 1,317 | 1,493 | 1,733 | 817 | 1,199 | 1,366 | 1,568 | 948 | 1,228 | 102.4% |
| アレグラ®FX | 657 | 696 | 866 | 2,007 | 1,038 | 1,097 | 1,682 | 3,607 | 941 | 1,005 | 1,292 | 3,365 | 1,393 | 1,420 | 141.3% |
| | | | | | | | | | | | | | | | |

| (単位：百万円) | 2015.05<br>Q1 | 2015.08<br>Q2 | 2015.11<br>Q3 | 2016.02<br>Q4 | 2016.05<br>Q1 | 2016.08<br>Q2 | 2016.11<br>Q3 | 2017.02<br>Q4 | 2017.05<br>Q1 | 2017.08<br>Q2 | 2017.11<br>Q3 | 2018.02<br>Q4 | 2018.05<br>Q1 | 2018.08<br>Q2 | 前期比 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | | |
| フェントス®テープ | 1,462 | 1,316 | 1,824 | 1,375 | 919 | 1,382 | 1,514 | 1,499 | 1,014 | 1,336 | 1,355 | 1,210 | 1,333 | 1,318 | 98.7% |
| ノルスパン®テープ | 523 | 622 | 534 | 549 | 572 | 580 | 518 | 545 | 500 | 559 | 500 | 519 | 488 | 510 | 91.2% |
| ネオキシ®テープ | 224 | 246 | 244 | 251 | 269 | 482 | 209 | 273 | 227 | 200 | 189 | 217 | 181 | 163 | 81.5% |
| アブストラル®舌下錠 | 45 | 53 | 47 | 47 | 46 | 47 | 56 | 54 | 55 | 59 | 49 | 53 | 50 | 53 | 89.8% |
| アレサガ®テープ | – | – | – | – | – | – | – | – | – | – | – | – | 99 | 2 | – |
| モーラス®テープ群 | 15,549 | 18,013 | 16,332 | 14,612 | 13,944 | 13,444 | 12,855 | 12,487 | 11,536 | 13,411 | 12,635 | 12,152 | 9,973 | 10,832 | 80.8% |
| モーラス®パップ群 | 1,307 | 1,577 | 1,363 | 1,771 | 1,760 | 1,868 | 1,825 | 2,228 | 1,800 | 2,404 | 2,183 | 2,011 | 1,745 | 1,982 | 82.4% |
| 内、モーラス®パップXR群 | – | – | – | 672 | 726 | 902 | 928 | 1,446 | 1,113 | 1,597 | 1,485 | 1,395 | 1,243 | 1,419 | 88.9% |
| | | | | | | | | | | | | | | | |
| Minivelle® | 2,433 | 2,787 | 2,735 | 3,103 | 2,694 | 2,606 | 2,074 | 2,111 | 2,648 | 1,206 | 1,982 | 1,790 | 1,433 | 2,007 | 166.4% |
| Vivelle-Dot®群 | 1,597 | 1,194 | 1,298 | 921 | 847 | 1,215 | 858 | 778 | 1,253 | 1,030 | 1,207 | 1,347 | 883 | 1,459 | 141.7% |
| CombiPatch®群 | 1,218 | 1,263 | 1,387 | 1,325 | 1,326 | 906 | 1,198 | 390 | 1,132 | 1,024 | 841 | 1,177 | 1,082 | 1,090 | 106.4% |
| Brisdelle® | 437 | 625 | 592 | 468 | 486 | 354 | 137 | −12 | −10 | 0 | 0 | −105 | 0 | 0 | – |
| Daytrana® | 1,955 | 1,739 | 1,221 | 1,233 | 1,015 | 810 | 1,115 | 731 | 784 | 963 | 699 | 723 | 615 | 493 | 51.2% |
| | | | | | | | | | | | | | | | |
| サロンパス®群 | 5,244 | 5,894 | 5,541 | 6,216 | 5,793 | 5,962 | 5,629 | 6,854 | 7,218 | 6,953 | 7,275 | 7,944 | 7,024 | 8,582 | 123.4% |
| サロンシップ®群 | 1,041 | 1,363 | 1,126 | 927 | 1,102 | 1,021 | 1,432 | 876 | 975 | 1,630 | 896 | 1,172 | 822 | 992 | 60.9% |
| エアー®サロンパス®群 | 501 | 739 | 431 | 345 | 539 | 641 | 503 | 383 | 388 | 644 | 348 | 335 | 421 | 595 | 92.4% |
| フェイタス®群 | 1,066 | 1,230 | 1,208 | 976 | 1,399 | 1,015 | 1,199 | 979 | 1,252 | 1,372 | 1,429 | 1,122 | 1,427 | 1,498 | 109.2% |
| ブテナロック®群 | 1,013 | 277 | 130 | 241 | 1,001 | 316 | 175 | 239 | 817 | 382 | 166 | 201 | 948 | 279 | 73.0% |
| アレグラ®FX | 657 | 38 | 170 | 1,140 | 1,038 | 58 | 584 | 1,925 | 941 | 64 | 287 | 2,072 | 1,393 | 27 | 42.2% |
| | | | | | | | | | | | | | | | |

# 業績見通し

（単位：百万円）

| ＜連結＞ | 2018年2月期　実績 通期 | 前期比 | 通期連単倍率 | 2019年2月期　見通し 通期 | 前期比 | 通期連単倍率 |
|---|---|---|---|---|---|---|
| **売上高** | **147,870** | **101.3%** | **1.32** | **148,500** | **100.4%** | **1.32** |
| 売上原価 | 55,688 | 104.8% | | 56,000 | 100.6% | |
| （売上原価率） | 37.7% | | | 37.7% | | |
| 売上総利益 | 92,182 | 99.4% | | 92,500 | 100.3% | |
| （売上高比率） | 62.3% | | | 62.3% | | |
| 販管費 | 65,836 | 99.1% | | 68,500 | 104.0% | |
| （販促費） | 13,227 | 96.3% | | 15,000 | 113.4% | |
| （広告費） | 10,987 | 113.7% | | 13,700 | 124.7% | |
| （研究費） | 15,076 | 104.9% | | 14,600 | 96.8% | |
| （その他） | 26,545 | 92.5% | | 25,200 | 94.9% | |
| **営業利益** | **26,345** | **100.2%** | **1.28** | **24,000** | **91.1%** | **1.29** |
| （売上高比率） | 17.8% | | | 16.2% | | |
| 営外収支 | 1,900 | 100.0% | | 2,300 | 121.1% | |
| **経常利益** | **28,245** | **100.2%** | **1.32** | **26,300** | **93.1%** | **1.33** |
| （売上高比率） | 19.1% | | | 17.7% | | |
| 特別収支 | −551 | − | | 0 | 0.0% | |
| 税引前利益 | 27,694 | 92.4% | | 26,300 | 95.0% | |
| 納税引当金 | 8,574 | 89.4% | | 7,100 | 82.8% | |
| （実効税率） | 31.0% | 96.8% | | 27.0% | | |
| **純利益** | **19,119** | **93.7%** | **1.31** | **19,200** | **100.4%** | **1.39** |
| （売上高比率） | 12.9% | | | 12.9% | | |
| 設備投資額 | 2,759 | 73.1% | | 6,600 | 239.2% | |
| 減価償却費 | 4,901 | 89.3% | | 4,500 | 91.8% | |
| 販売権・のれん償却費 | 1,104 | 54.8% | | 1,000 | 90.6% | |

| ＜個別＞ | | | | | |
|---|---|---|---|---|---|
| **売上高** | **112,391** | **99.8%** | | **112,600** | **100.2%** |
| 医薬事業部 | 73,509 | 96.9% | | 70,900 | 96.5% |
| 薬粧事業部 | 26,865 | 103.9% | | 28,200 | 105.0% |
| 国際事業部 | 12,015 | 109.7% | | 13,500 | 112.4% |
| 売上原価 | 40,238 | 99.2% | | 40,900 | 101.6% |
| （売上原価率） | 35.8% | | | 36.3% | |
| 売上総利益 | 72,152 | 100.1% | | 71,700 | 99.4% |
| （売上高比率） | 64.2% | | | 63.7% | |
| 販管費 | 51,636 | 102.1% | | 53,100 | 102.8% |
| （販促費） | 10,532 | 98.4% | | 11,400 | 108.2% |
| （広告費） | 7,729 | 104.1% | | 9,900 | 128.1% |
| （研究費） | 12,213 | 107.4% | | 11,200 | 91.7% |
| （その他） | 21,161 | 100.5% | | 20,600 | 97.3% |
| **営業利益** | **20,516** | **95.2%** | | **18,600** | **90.7%** |
| （売上高比率） | 18.3% | | | 16.5% | |
| 営外収支 | 852 | 45.5% | | 1,200 | 140.8% |
| **経常利益** | **21,369** | **94.1%** | | **19,800** | **92.7%** |
| （売上高比率） | 19.0% | | | 17.6% | |
| 特別収支 | −547 | − | | 0 | 0.0% |
| 税引前利益 | 20,822 | 86.8% | | 19,800 | 95.1% |
| 納税引当金 | 6,200 | 85.7% | | 6,000 | 96.8% |
| （実効税率） | 29.8% | | | 30.3% | |
| **純利益** | **14,621** | **87.3%** | | **13,800** | **94.4%** |
| （売上高比率） | 13.0% | | | 12.3% | |
| 設備投資額 | 1,620 | 55.4% | | 4,100 | 253.1% |
| 減価償却費 | 2,754 | 99.7% | | 2,700 | 98.0% |
| 販売権償却費 | 1,104 | 101.8% | | 1,100 | 99.6% |

| ＜Noven社＞ | | | | | |
|---|---|---|---|---|---|
| **売上高** | **20,257** | **91.0%** | | **16,900** | **83.4%** |
| 売上原価 | 10,699 | 109.3% | | 9,600 | 89.7% |
| （売上原価率） | 52.8% | | | 56.8% | |
| 販管費 | 6,450 | 71.3% | | 7,700 | 119.4% |
| （販促費） | 305 | 27.7% | | 1,000 | 327.9% |
| （広告費） | 24 | 171.4% | | 100 | 416.7% |
| （研究費） | 2,860 | 95.4% | | 3,300 | 115.4% |
| （その他） | 3,260 | 66.1% | | 3,300 | 101.2% |
| **営業利益** | **3,106** | **90.6%** | | **−400** | **−** |
| （売上高比率） | 15.3% | | | − | |
| 営外収支 | 852 | − | | 1,100 | 129.1% |
| **税引前利益** | **3,958** | **−** | | **700** | **17.7%** |
| **純利益** | **2,498** | **−** | | **700** | **28.0%** |
| 為替レート（USD） | 112.04円 | | | 110.00円 | |

| ＜商品別＞ | | | | | |
|---|---|---|---|---|---|
| フェントス®テープ | 4,917 | 92.5% | | 5,000 | 101.7% |
| ノルスパン®テープ | 2,079 | 93.8% | | 2,300 | 110.6% |
| ネオキシ®テープ | 834 | 67.6% | | 900 | 107.9% |
| アブストラル®舌下錠 | 217 | 106.4% | | 200 | 92.2% |
| モーラス®テープ群 | 49,736 | 94.3% | | 46,000 | 92.5% |
| モーラス®パップ群 | 8,399 | 109.3% | | 8,800 | 104.8% |
| 内、モーラス®パップXR群 | 5,592 | 139.6% | | 6,600 | 118.0% |
| Minivelle® | 7,628 | 80.4% | | 7,500 | 98.3% |
| Vivelle-Dot®群 | 4,839 | 130.8% | | 3,400 | 70.3% |
| CombiPatch®群 | 4,176 | 109.3% | | 3,700 | 88.6% |
| Brisdelle® | −116 | − | | − | − |
| Daytrana® | 3,170 | 86.3% | | 2,000 | 63.1% |
| サロンパス®群 | 29,391 | 121.3% | | 34,000 | 115.7% |
| サロンシップ®群 | 4,674 | 105.4% | | 5,000 | 107.0% |
| エアー®サロンパス®群 | 1,716 | 83.0% | | 1,900 | 110.7% |
| フェイタス®群 | 5,178 | 112.7% | | 5,500 | 106.2% |
| ブテナロック®群 | 1,568 | 90.5% | | 1,800 | 114.8% |
| アレグラ®FX | 3,365 | 93.3% | | 3,500 | 104.0% |